

VALUATION AND RISK ANALYSIS FOR INSTITUTIONAL INVESTORS

- Business
 - Business Form Conversion
- Operations and
 - Business Plan Review
- Structure:
 - Business Risk Factor Identification
 - Buy/Sell Agreement
 - Client List
 - Going Private
 - Going Public
 - Hedge Effectiveness
 - Joint Venture Formation
 - Management Buyout
 - Partnership Dissolution
 - Reorganization

- Compensation:
 - Deferred Compensation
 - Employee Stock Ownership Plan
 - Owners' Compensation Reasonableness
 - Restricted Stock
 - Stock Options

- Corporate
 - Due Diligence
- Governance:
 - Fairness Opinion
 - Financial Fiduciary Training
 - Minority Shareholder Dispute

- Enhancement:
 - Performance Improvement
 - Strategic Planning
 - VIP (Valuation Insight Profile) SystemSM

- Pensions
 - Fiduciary Breach Review of Investment and/or Risk Management Strategy Based on Modern Portfolio Theory
 - Financial Instrument Assessment
 - Derivative Instruments
 - Appropriateness of Company Stock Held in Retirement Plan
 - External Money Manager Review

Securities:

- Asset Allocation Optimization
- Backtesting
- Derivative Instruments
- 5 C ApproachSM
- Hedge Fund or Private Equity Value
- Liquidity Analysis
- Market Risk Factor Analysis
- Market Timing Assessment
- Model Review and Validation
- Risk Management Consulting
- Risk Measurement
- Risk Management Training
- Suitability Analysis