

VALUATION AND RISK ANALYSIS FOR BANKERS

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| Acquisition and Mergers: | <ul style="list-style-type: none">• Buying or Selling a Business• Divestiture• Equity Carve out• Fairness Opinion• Spin Off |
| Asset-Liability Management: | <ul style="list-style-type: none">• Derivative Instruments• Liquidity Analysis• Market Risk Factor Analysis• Market Timing Assessment• Model Review and Validation• Risk Management Consulting• Risk Measurement• Risk Management Training |
| Business Operations and Structure: | <ul style="list-style-type: none">• Business Form Conversion• Business Plan Review• Business Risk Factor Identification• Buy/Sell Agreement• Deposit Base• Going Private• Going Public• Hedge Effectiveness• Joint Venture Formation• Reorganization• Strategic Planning Profile |
| Capital Raising: | <ul style="list-style-type: none">• Bank Loan Requirement• Combination Loan and Hedge• Liquidity Analysis• Loan Impact Analysis• Private Equity Review |
| Compensation: | <ul style="list-style-type: none">• Deferred Compensation• Employee Stock Ownership Plan• Owners' Compensation Reasonableness |

- Restricted Stock
- Stock Options

- Corporate Governance:
 - Due Diligence
 - Fairness Opinion
 - Financial Fiduciary Training
 - Minority Shareholder Dispute

- Gift and Estate:
 - Asset Protection Strategy
 - Charitable Giving
 - Estate Settlement
 - Family Limited Partnership
 - Succession Planning

- Lending:
 - Creditor Committee Report
 - Liquidity Analysis
 - Recapitalization
 - Reorganization Impact
 - Viability Assessment

- Regulatory Compliance:
 - Capital Adequacy Reserves
 - Derivatives
 - Financial Reporting
 - Trading Limits