

VALUATION AND RISK ANALYSIS FOR ATTORNEYS

- Acquisition and Mergers:
 - Buying or Selling a Business
 - Divestiture
 - Equity Carve out
 - Fairness Opinion
 - Spin Off

- Bankruptcy:
 - Creditor Committee Report
 - Fraudulent Conveyance
 - Liquidity Analysis
 - Recapitalization
 - Reorganization Impact
 - Viability Assessment

- Business Operations and Structure:
 - Business Form Conversion
 - Business Plan Review
 - Business Risk Factor Identification
 - Buy/Sell Agreement
 - Client List
 - Going Private
 - Going Public
 - Hedge Effectiveness
 - Joint Venture Formation
 - Licensing
 - Management Buyout
 - Partnership Dissolution
 - Reorganization
 - Strategic Planning Profile

- Capital Raising:
 - Bank Loan Requirement
 - Combination Loan and Hedge
 - Liquidity Analysis
 - Loan Impact Analysis
 - Private Equity Review

- Compensation:
 - Deferred Compensation
 - Employee Stock Ownership Plan

- Owners' Compensation Reasonableness
 - Restricted Stock
 - Stock Options
- Corporate Governance:
- Due Diligence
 - Fairness Opinion
 - Financial Fiduciary Training
 - Minority Shareholder Dispute
- Divorce:
- Degree and Certification Assessment
 - Divorce Settlement Involving Closely-Held Company Interest
 - Pre-Nuptial Agreement
 - Professional Practice
 - Restricted Stock
 - Review of Opposing Side Report
 - Settlement Language Advisory
 - Stock Options
- Gift and Estate:
- Asset Protection Strategy
 - Charitable Giving
 - Estate Settlement
 - Family Limited Partnership
 - Succession Planning
- Insurance:
- Claim Settlement Due to Business Interruption or Lost Profits
 - Disability Insurance
 - Key Person Insurance
- Intellectual Property:
- Charitable Donation of Copyright, Patent, Trademark
 - Patent or Trademark Infringement
 - Software
- Pensions:
- Fiduciary Breach Review of Investment and/or Risk Management Strategy Based on Modern Portfolio Theory
 - Financial Instrument Assessment
 - Derivative Instruments
 - Appropriateness of Company Stock Held in Retirement Plan
 - External Money Manager Review

Securities:

- Derivative Instruments
- Hedge Fund or Private Equity Value
- Liquidity Analysis
- Market Risk Factor Analysis
- Market Timing Assessment
- Model Review and Validation
- Risk Management Consulting
- Risk Measurement
- Risk Management Training
- Suitability Analysis